

Return To Work Application

MEMBER INFORI	MATION							
Name (First, Middle, Last)						Last 4 digits of your SSN XXX–XX–		
Mailing address					l			
City	State	Zip	Phone	Email				
 hereby authorize NN	 ∕IERB to change my :	address as inc	l dicated above. N	/es No				
1. What is your NME	RB effective retirem	ent date (mm	/dd/yyyy)?					
2. When was the last				ncluding but n	ot limited to:			
Full-time or part-ti employment with	ime employment, su an independent cor	ubstitute worl	k, services rendere	ed as an indepe	endent contra			
a full-time equival	ent (FTE)?	List dat	es and Employers					
NMERB Employer					End date	nd date (mm/dd/yyyy)		
Are you currently employed by an NMERB Employer? Name of NMERB Employer						Yes	No	
Name of NIMERB E	mployer							
Check ☑ the program Your Retirement Ben program.	efits" for the relevan	nt rules on pa	ge 2 for a brief de	scription of eac	ch RTW			
_	36 Months: I have (·	0 consecutive day		•	Yes	No	
Layout period (mm/dd/yyyy): From PTW Program Loss Than \$15,000: Libave complete			etad a 90 consecu	tive day layout		. 55		
RTW Program Less Than \$15,000: I have completed a 90 consecutive day layout period. Layout period (mm/dd/yyyy): _From						Yes	No	
		•			tiple			
RTW .25 FTE or Less: I will be working .25 FTE or less (FTE is combined with multiple employers).						Yes	No	
, , ,								
Before I "return to Upon approval, NM understand that if I required to pay back	1ERB will provide am receiving reti	me with rement bene	a date for whefits and I violat	nich I am e e NMERB's Ro	eligible to re eturn to Wo	eturn to rk rules,	work. I	
<u> </u>								
Member's sig	Member's signature Date (mm/dd,							
NMERB Authoriz	ation							
Approved RTW 36 N	/onth		Approved RTV	V less than \$15	K per year	NM	ERB	
Approved .25 FTE or less Ineligible Eligible to Return to Work on						Sta	amp	
		cligible to	neturn to WC		(mm/dd/yyyy	<u>')</u>		
NMERB Authorized S	Signaturo		Date (mm/dd/yyy					
INIVIEND AUTHORIZED	oignature		Date (IIIII) du/ yyy	y <i>I</i>				

Return To Work Application



ABOUT RETURN TO WORK (RTW) AND YOUR RETIREMENT BENEFITS

Please NOTE: you are not eligible to return to work until the date indicated under the "NMERB Authorization" section of the Return to Work Application. If you return to work prior to this eligibility date, you are in violation of NMERB's Return to Work rules and you will be required to pay back all retirement benefits received during your period of ineligibility, including interest.

You may return to work with a local administrative unit after you receive approval from NMERB following the submission of a completed application to Return to Work. An approved or denied application, along with a copy of your original application, will be mailed to you within 5 to 7 business days.

NMERB will not accept return to work applications more than 30 days prior to completion of your layout period. Submissions more than 30 days prior to your eligibility date will be denied and returned as ineligible.

Return to Work Program – 36 months

NMERB retirees may return to employment under this Return to Work Program without affecting their retirement benefit if they maintain compliance with Section 22-11-25.1 and Rule 2.82.5.18 NMAC. A ninety consecutive day layout period is required and the retiree may work a maximum of thirty-six consecutive or non-consecutive months. There is no limit on earnings or FTE under this Return to Work Program. Retirees under this Return to Work Program shall make non-refundable employee contributions to the NMERB fund. Employers will continue to make the employer contributions for retirees who participate in the Return to Work Program as specified in the statute.

Return to Work Program Less Than \$15,000

NMERB retirees may return to employment earning less than \$15,000 per year without affecting their retirement benefit if they maintain compliance with Section 22-11-25.1 NMSA 1978 and Rule 2.82.5.17 NMAC. A ninety consecutive day layout period is required. Contributions (retiree or employer) are not required.

Return to Work .25 FTE or Less

NMERB retirees may return to employment (includes "substitution") at a level of .25 FTE or less without affecting their retirement benefit if they maintain compliance with Section 22-11-25.1 NMSA 1978 and Rule 2.82.5.16 NMAC. Working .25 FTE or less (FTE is combined with multiple employers) is required. A layout period is not required. Contributions (retiree or employer) are not required.

If you return to work and have not suspended your benefit, you will not earn additional service credit or be able to purchase service credit associated with Return to Work employment.

Please keep a copy of this application for your records.